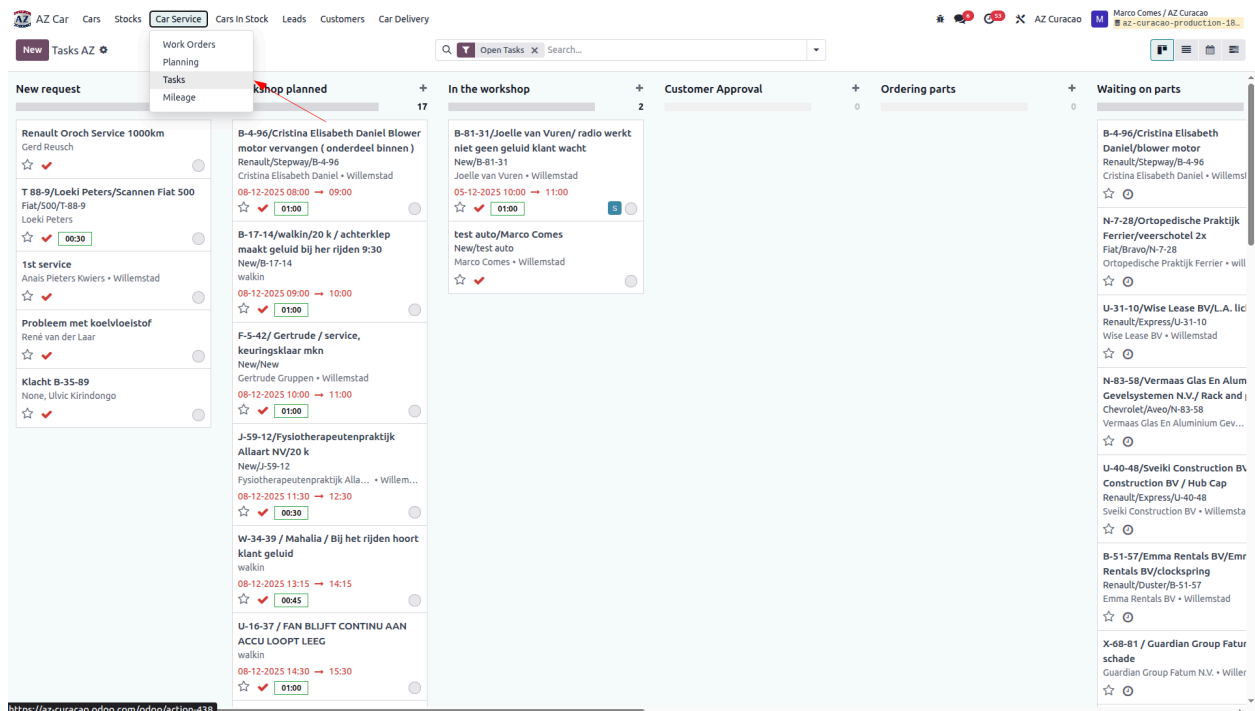


AZ Curacao: Odoo Workflows

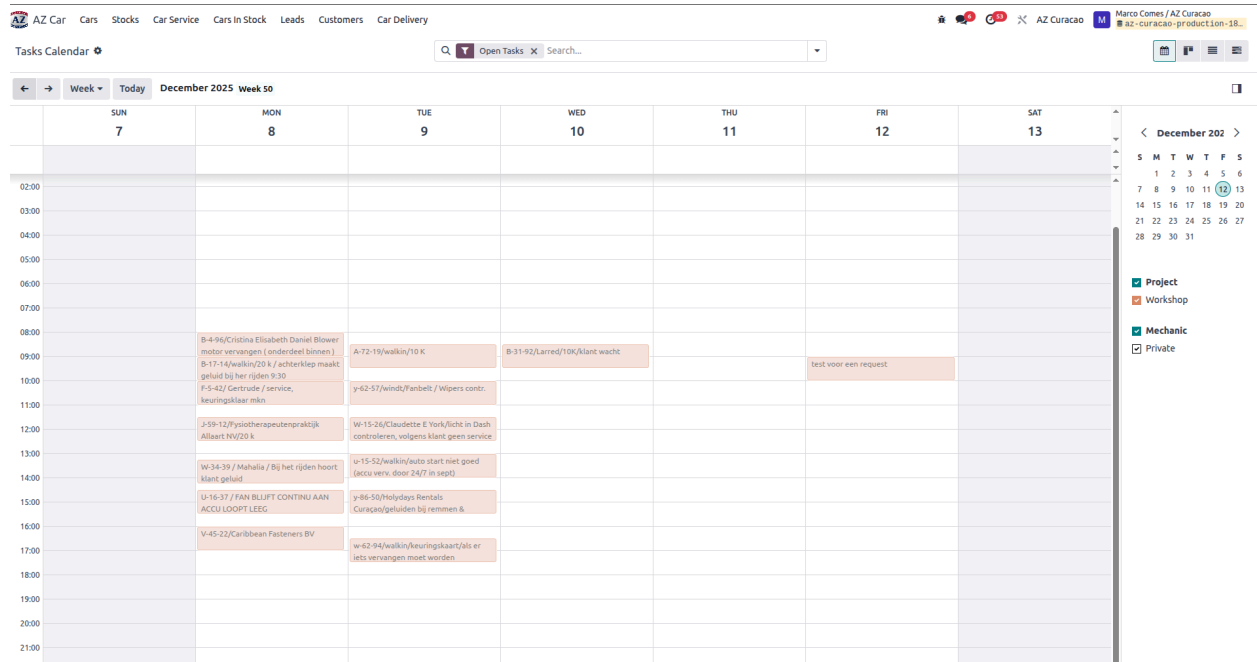
Workshop Flow

- Task Overview

This is the task overview open module AZ Car > Car service > Tasks. Here you can find the tasks under their statuses, like New, Planned, In workshop, etc..



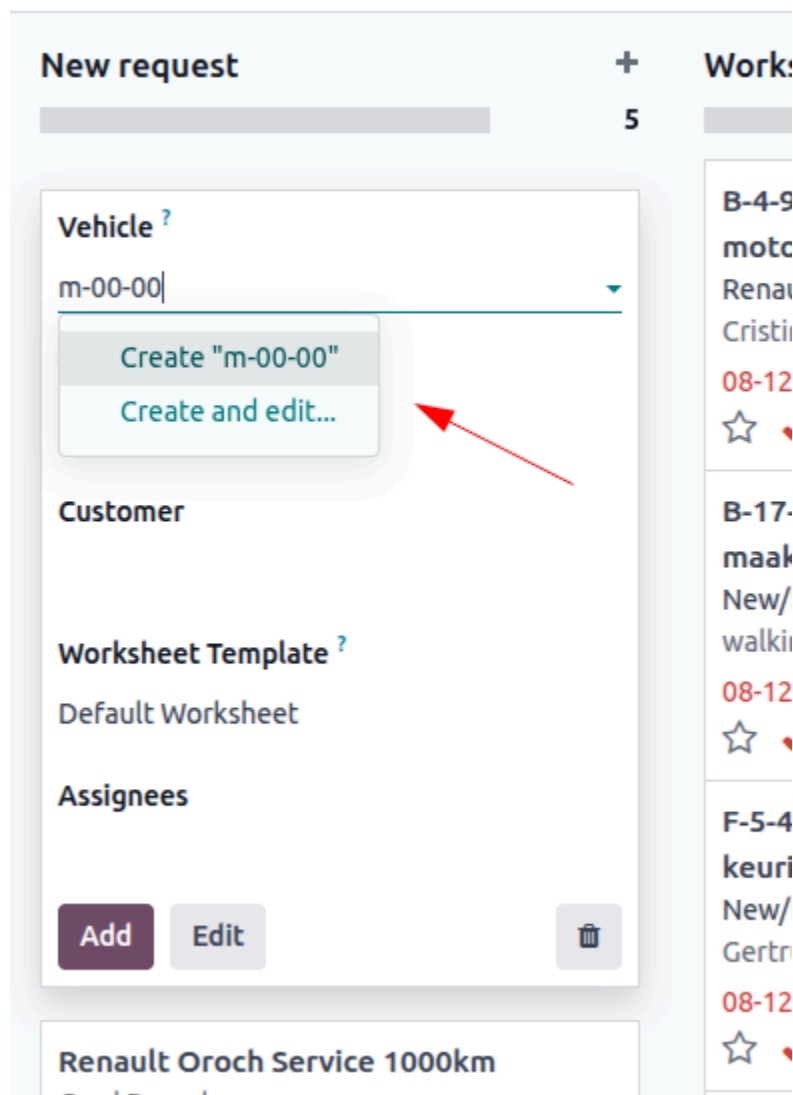
If you open the AZ Car > Car service > Planning, you can find the tasks in the calendar if the task is planned with dates.



• New Workshop order

When a new order is to be created, you can click on the “New” button; this will give you a form to fill out for the vehicle, customer, etc.

This view is a quick create view if the car already in the database else if you want add the new car we have to type in the license number in the vehicle field and create the vehicle.



The screenshot shows a 'New request' form with a light blue header. The 'Vehicle' field is active, showing a dropdown menu with two options: 'Create "m-00-00"' and 'Create and edit...'. A red arrow points to the 'Create and edit...' option. Below the dropdown, the 'Customer' field is empty. The 'Worksheet Template' field is set to 'Default Worksheet'. The 'Assignees' field is empty. At the bottom of the form are three buttons: 'Add' (dark purple), 'Edit' (light grey), and a trash icon (grey). To the right of the form, a sidebar shows a list of vehicles with details like license numbers, names, and dates.

Vehicle	Customer	Worksheet Template	Assignees
m-00-00		Default Worksheet	

Buttons: Add, Edit, [Trash Icon]

Renault Oroch Service 1000km

If you click "create and edit" you can add more information on the vehicle.

Cristina Elisabeth Daniel Blower

ervangen (onderdeel binnen)

Stepway/B-4-96

B-81-31/Joelle van Vuren/ radio werkt

niet geen geluid klant wacht

New/B-81-31

08:00

01:00

/walkin/

geluid bij

7-14

08:00

01:00

Gertrude

sklaar m

w

e Grupper

08:00

01:00

/Fysioth

NV/20 k

9-12

rapeuten

08:00

00:30

9 / Maha

geluid

Create Vehicle

Create Work Order

New/m-00-00

Licence Number

m-00-00

Owner

Model

Category

Odometer

0

Technical Details

Maintenance

History

Notes

Chassis Number

Transmission

Engine Number

Fuel Type

Model Year

0

Color Name

Built Year

Radio Code

Save & Close

Discard

Then this and add the task, now you just created the workshop task.

AZ Car			
Cars Stocks Car Service Cars In Stock Leads Customers Car Delivery			
New Tasks AZ			
Q Open Tasks X Search...			
New request	Workshop planned	In the workshop	Customer Approval
6	17	2	0
<div> <div>m-00-00/client</div> <div>New/m-00-00</div> <div>☆</div> <div>🕒</div> </div> <div> <div>Renault Oroch Service 1000km</div> <div>Gerd Reusch</div> <div>☆</div> <div>✓</div> </div> <div> <div>T 88-9/Loeki Peters/Scannen Fiat 500</div> <div>Fiat/500/T-88-9</div> <div>Loeki Peters</div> <div>☆</div> <div>✓</div> <div>00:30</div> </div> <div> <div>1st service</div> <div>Anals Pleters Kwiers • Willemstad</div> <div>☆</div> <div>✓</div> </div> <div> <div>Probleem met koelvloeistof</div> <div>René van der Laar</div> <div>☆</div> <div>✓</div> </div> <div> <div>Klacht B-35-89</div> <div>None, Ulvic Kirindongo</div> <div>☆</div> <div>✓</div> </div>	<div> <div>B-4-96/Cristina Elisabeth Daniel Blower</div> <div>motor vervangen (onderdeel binnen)</div> <div>Renault/Stepway/B-4-96</div> <div>Cristina Elisabeth Daniel • Willemstad</div> <div>08-12-2025 08:00 → 09:00</div> <div>☆</div> <div>✓</div> <div>01:00</div> </div> <div> <div>B-17-14/walkin/20 k / achterklep</div> <div>maakt geluid bij her rijden 9:30</div> <div>New/B-17-14</div> <div>walkin</div> <div>08-12-2025 09:00 → 10:00</div> <div>☆</div> <div>✓</div> <div>01:00</div> </div> <div> <div>F-5-42/ Gertrude / service,</div> <div>keuringsklaar mkn</div> <div>New/New</div> <div>Gertrude Gruppen • Willemstad</div> <div>08-12-2025 10:00 → 11:00</div> <div>☆</div> <div>✓</div> <div>01:00</div> </div> <div> <div>J-59-12/Fysiotherapeutenpraktijk</div> <div>Allaart NV/20 k</div> <div>New/J-59-12</div> <div>Fysiotherapeutenpraktijk Alla... • Willem...</div> <div>08-12-2025 11:30 → 12:30</div> <div>☆</div> <div>✓</div> <div>00:30</div> </div> <div> <div>W-34-39 / Mahalia / Bij het rijden hoort</div> <div>klant geluid</div> <div>walkin</div> <div>08-12-2025 13:15 → 14:15</div> <div>☆</div> <div>✓</div> <div>00:45</div> </div> <div> <div>U-16-37 / FAN BLIJFT CONTINU AAN</div> <div>ACCU LOOPT LEEG</div> <div>walkin</div> <div>08-12-2025 14:30 → 15:30</div> <div>☆</div> <div>✓</div> <div>01:00</div> </div>	<div> <div>B-81-31/Joelle van Vuren/ radio werkt</div> <div>niet geen geluid klant wacht</div> <div>New/B-81-31</div> <div>Joelle van Vuren • Willemstad</div> <div>05-12-2025 10:00 → 11:00</div> <div>☆</div> <div>✓</div> <div>01:00</div> <div>S</div> </div> <div> <div>test auto/Marco Comes</div> <div>New/test auto</div> <div>Marco Comes • Willemstad</div> <div>☆</div> <div>✓</div> </div>	

AZ Car

Cars

Stocks

Car Service

Cars In Stock

Leads

Customers

Car Delivery

New

Tasks AZ

m-00-00/client

0 Products

XCG 0.00

Worksheet

1 / 65

<

>

Following

Start

Mark as done

Plan Task

New request 1m

Workshop planned

In the workshop

Customer Approval

Ordering parts

Waiting on parts

...

Send message

Log note

Activities

☆

m-00-00/client

In Progress

Project

Workshop

Worksheet Template 7

Default Worksheet

Assignees

Tags

Customer

Contact Number

Under Warranty 7

Vehicle 7

Mechanic 7

All Day Event 7

Planned Date

Allocated Time

New/m-00-00

00:00 (0%)

Today

Marco Comes / AZ Curacao

Task Created

00:00

(0%)

Description

Timesheets

Sub-tasks

Workshop To-Do

Add details about this task...

New

Tasks AZ

m-00-00/client

0 Products

XCG 0.00

Worksheet

Start

Mark as done

Plan Task

New request 2m

Workshop planned

In the workshop

Customer Approval

Ordering parts

Waiting on parts

...

Send message

Log note

Activities

☆ m-00-00/client

In Progress

Project

Workshop

Worksheet Template ?

Default Worksheet

Assignees

Tags

Customer

Contact Number

Under Warranty ?

Vehicle ?

Mechanic ?

All Day Event ?

Planned Date

Allocated Time

00:00

(0%)

Description

Timesheets

Sub-tasks

Workshop To-Do

Work Description	Status	Time Spent ...	Remarks	Parts Needed
Check the brakes	To Do	0.00		
Add a line				
		0.00		

Marco Comes / AZ Curacao

Task Created

• Workshop Planning

After adding the to-do list, you can plan the task in the calendar by clicking the 'Plan Task' button.

The screenshot shows the top navigation bar of the AZ Car system with links: AZ Car, Cars, Stocks, Car Service, Cars In Stock, Leads, Customers, and Car Delivery. Below this is a 'New' button and a task entry 'Tasks AZ m-00-00/AZ Curacao' with a gear icon. A secondary navigation bar contains buttons: 'Start', 'Mark as done', 'Plan Task' (highlighted with a red arrow), 'New request 13m', 'Workshop planned', 'In the workshop', and 'Customer'. Below the navigation bar, the task details for 'm-00-00/AZ Curacao' are displayed, including fields for Project (Workshop), Worksheet Template (Default Worksheet), Assignees, Tags, Customer (AZ Curacao Scherpenhe Willemstad Curaçao), and Contact Number. A 'View Iti' link is also present.

This brings you to the calendar view, there you can choose a time by dragging the timeline.

Here you can see all the task that been planned already.

The screenshot shows the calendar view of the AZ Car system. The top navigation bar is the same as the previous screenshot. Below it, the calendar header shows 'Tasks AZ / m-00-00/AZ Curacao' and 'Plan Task: m-00-00/AZ Curacao'. A search bar is present. The calendar grid shows the week of December 28th to January 3rd, 2026. A task is planned for Friday, December 2nd, from 06:00 to 07:00. The task is represented by a blue bar with the text '06:00 - 07:00' inside. The calendar grid also shows the time slots from 02:00 to 17:00 on the left side.

AZ Car Cars Stocks Car Service Cars In Stock Leads Customers Car Delivery

New / W-93-17/JTHR BV / Plan Task: W-93-17/JTHR BV

0 Products XCG 0.00 Worksheet

Start Mark as done New request 11m Workshop planned 27m Ordering parts Waiting on parts make an appointment workshop Customer Approval ... Send message Log note Activities

☆ W-93-17/JTHR BV In Progress

Project Workshop

Worksheet Template ? Default Worksheet

Assignees

Tags

Customer JTHR BV
Kaya Adriatiko # 1-4
Willemstad
→ View Itinerary

Contact Number 5172611

Sales Order Item ? Non-billable

Under Warranty ? ☐

Vehicle ? BAIC/X35/W-93-17

Mechanic ?

All Day Event ? ☐

Planned Date 02-01-2026 08:00:00 → 02-01-2026 09:00:00

Allocated Time 00:45 (0%)

Description Timesheets Sub-tasks Workshop To-Do

Activities

- Workshop planned → New request (Stage)
- Marco Comes / AZ Curacao Today at 7:52 AM
 - None → 02-01-2026 15:15:00 (Deadline)
 - None → 02-01-2026 14:00:00 (Start date)
- Marco Comes / AZ Curacao Today at 7:52 AM
 - 31-12-2025 12:00:00 → None (Deadline)
 - 31-12-2025 10:30:00 → None (Start date)
- Marco Comes / AZ Curacao Today at 7:51 AM
 - Stage changed
 - None → 31-12-2025 12:00:00 (Deadline)
 - None → 31-12-2025 10:30:00 (Start date)
 - New request → Workshop planned (Stage)
- Marco Comes / AZ Curacao Today at 7:51 AM
 - Task automatically moved to "Workshop planned" stage because start and end dates are set.
- Marco Comes / AZ Curacao Today at 7:51 AM
 - Stage changed
 - Workshop planned → New request (Stage)
- Marco Comes / AZ Curacao Today at 7:51 AM
 - 02-01-2026 10:15:00 → None (Deadline)
 - 02-01-2026 09:15:00 → None (Start date)
- Marco Comes / AZ Curacao Today at 7:51 AM
 - Stage changed
 - None → 02-01-2026 10:15:00 (Deadline)
 - None → 02-01-2026 09:15:00 (Start date)
 - New request → Workshop planned (Stage)

● Workshop Mechanic

You can assign the mechanic to the task.

AZ Car Cars Stocks Car Service Cars In Stock Leads Customers Car Delivery

New / m-00-00/AZ Curacao / Plan Task: m-00-00/AZ Curacao

0 Products XCG 0.00 Worksheet

Start Mark as done New request 2h Workshop planned 3m In the workshop Customer Approval Ordering parts Waiting on parts ... Send message Log note Activities

☆ m-00-00/AZ Curacao In Progress

Project Workshop

Worksheet Template ? Default Worksheet

Assignees

Tags

Customer AZ Curacao
Schepenshevel 7
Willemstad
Curacao
→ View Itinerary

Contact Number

Sales Order Item ? Non-billable

Under Warranty ? ☐

Vehicle ? New/m-00-00

Mechanic ? Monteur 1

All Day Event ? ☐

Planned Date 02-01-2026 08:00:00 → 02-01-2026 09:00:00

Allocated Time 01:15 (0%)

Description Timesheets Sub-tasks Workshop To-Do

Activities


- Task automatically moved to "Workshop planned" stage because start and end dates are set.
- Marco Comes / AZ Curacao Today at 7:18 AM
 - Stage changed
 - Workshop planned → New request (Stage)
- Marco Comes / AZ Curacao Today at 7:18 AM
 - Stage changed
 - New request → Workshop planned (Stage)
- Marco Comes / AZ Curacao Today at 7:18 AM
 - Task automatically moved to "Workshop planned" stage because start and end dates are set.
- Marco Comes / AZ Curacao Today at 7:18 AM
 - Stage changed
 - Workshop planned → New request (Stage)
- Marco Comes / AZ Curacao Today at 7:15 AM
 - Stage changed
 - New request → Workshop planned (Stage)
- Marco Comes / AZ Curacao Today at 7:15 AM
 - Task automatically moved to "Workshop planned" stage because start and end dates are set.
- Marco Comes / AZ Curacao Today at 6:35 AM
 - Stage changed
 - 02-01-2026 12:00:00 → None (Deadline)
 - 02-01-2026 10:45:00 → None (Start date)
 - Workshop planned → New request (Stage)
- Marco Comes / AZ Curacao Today at 6:34 AM
 - Stage changed
 - 0.00 → 1.25 (Allocated Time)
 - None → 02-01-2026 12:00:00 (Deadline)
 - None → 02-01-2026 10:45:00 (Start date)

The described the to-do list can be accessed by the mechanic.

🏠 / Tasks / m-00-00/AZ Curacao

Task
History

Customer

 AZ Curacao
📍 Scherpenheuvel 7
Willemstad
Curaçao
✉ info@azcuracao.com

Powered by odoo

☆ m-00-00/AZ Curacao (#257)

Stage: Workshop planned

Project: Workshop
Planned Date: 02-01-2026 08:00:00 → 02-01-2026 09:00:00
Allocated Time: 01:15
Progress: 0%

Workshop To-Do List

Description	Status	Time Spent (Hours)	Remarks	Parts Needed	Action
Check the brakes	To Do ▾	<input type="text"/>	<input type="text"/>	<input type="text"/>	<button>Save</button>

Communication history

Send 




The conversation is empty.

The mechanic can update the list progress, and it will be updated in the backend.

🏠 / Tasks / m-00-00/AZ Curacao

Task
History

Customer

 AZ Curacao
📍 Scherpenheuvel 7
Willemstad
Curaçao
✉ info@azcuracao.com

Powered by odoo

☆ m-00-00/AZ Curacao (#257)

Stage: Workshop planned

Project: Workshop
Planned Date: 02-01-2026 08:00:00 → 02-01-2026 09:00:00
Allocated Time: 01:15
Progress: 0%

Workshop To-Do List

Description	Status	Time Spent (Hours)	Remarks	Parts Needed	Action
Check the brakes	Done ▾	1.5	Changed the pads	Brake pads nos. 2	<button>Saved!</button>

Communication history


 

Send 



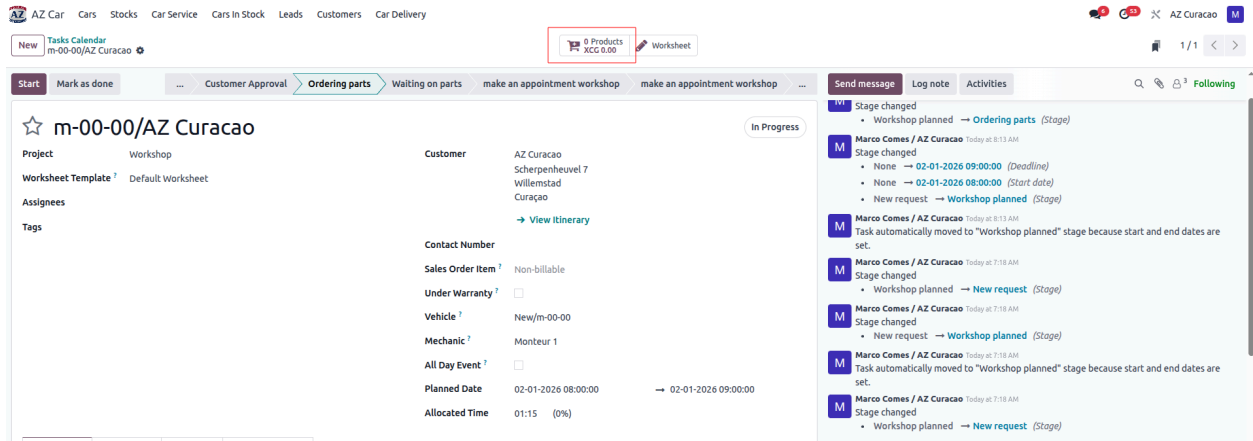
The conversation is empty.

Description Timesheets Sub-tasks Workshop To-Do

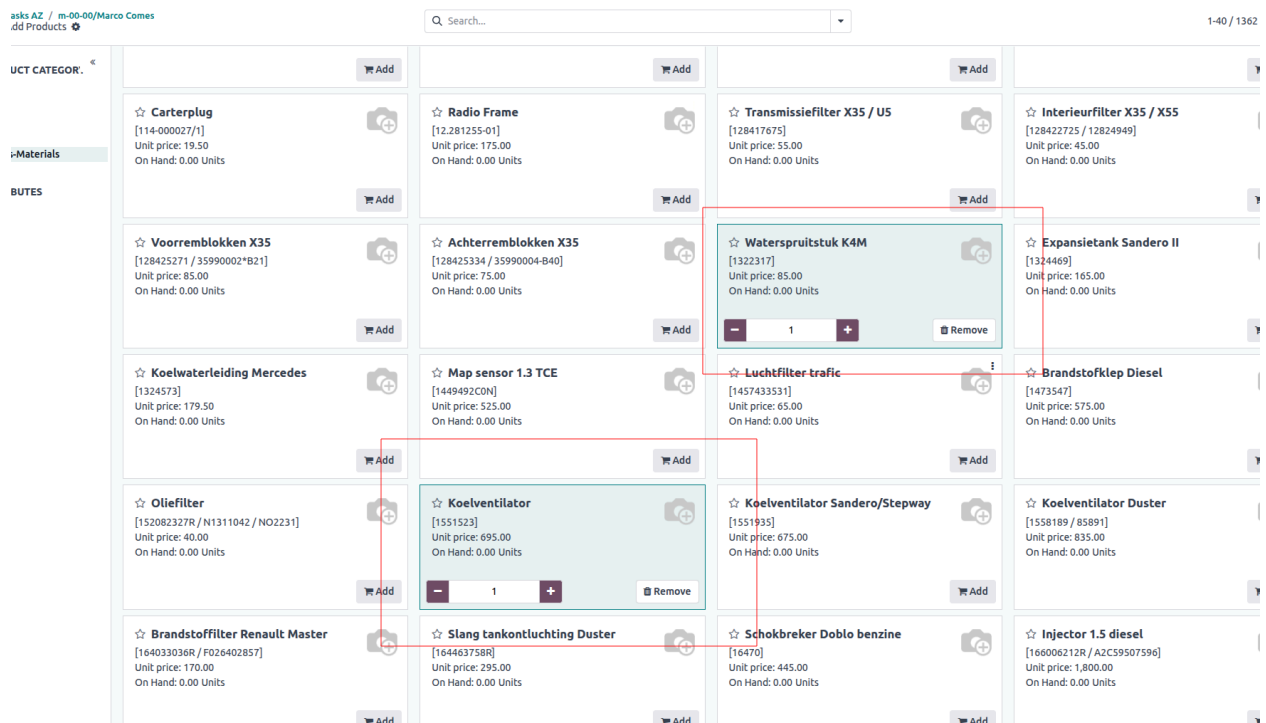
Work Description	Status	Time Spent ...	Remarks	Parts Needed	
Check the brakes	Done	1.50	Changed the pads	Brake pads nos. 2	
Add a line					

• Workshop order and payments

To create a workshop order to invoice the parts and service charges, you can click on the the products smart button, see image:



There you can add the products and service counts, it will create a sale order for the task.



The order will have the products we added. And this can be then invoiced as normal.

AZ Car

Cars

Stocks

Car Service

Cars In Stock

Leads

Customers

Car Delivery

Tasks

0 / 1 (0%)

Delivery

1

Opportunity

Create Invoice

Send by Email

Preview

Cancel

Quotation

Quotation Sent

Sales Order

Send message

Log note

Activities

S26235

Customer

Marco Comes

Jan Sofat # 34

Willemstad

Curaçao – 1212121212

Order Date

02-01-2026 09:16:51

Pricelist

Public Pricelist (XCG)

Payment Terms

Immediate

Signed Count

0

Invoice Address

Marco Comes

Delivery Address

Marco Comes

Order Lines

Other Info

Product	VIN Number	Quantity	Delivered	Invoiced	UoM	Unit Price	Taxes	Disc. %	Amount
[1551523] Koelventilator		1.00	0.00	0.00	Units	695.00	6% OB	0.00	XCG 655.66
[1322317] Waterspruitstuk K4M		1.00	0.00	0.00	Units	85.00	6% OB	0.00	XCG 80.19

Add a product

Add a section

Add a note

Catalog

Discount

Add shipping

Untaxed Amount:

XCG 735.85

OB:

XCG 44.15

Total:

XCG 780.00

The Seller agrees to sell, and Buyer agrees to buy the following vehicle (the "Vehicle") on the terms of this agreement: this new vehicle sale quote order confirmation is valid for 5 working days and prices are subject to change without prior notice. This Vehicle can only be reserved with a 25% down payment or a full bank approval. Seller reserves the right to cancel the sales agreement because of force majeure or circumstances beyond its control that affect the execution of this sales agreement. Seller will deliver the Vehicle to Buyer as soon as Seller has concluded all required formalities. Upon cancellation by Buyer, by any other reasons other than loan disapproval by a bank, Buyer will be liable for a cancellation fee of 10% of purchase value of the vehicle and any additional expenses made by Seller.

In case the Vehicle needs to be ordered, the purchase price is subject to prices changes by the manufacturer and/or local taxes. Seller only provides an indicative arrival date of the Vehicle at the dealership which date is subject to change because

Marco Comes / AZ Curacao

Today at 9:16 #

• XCG 695.00 → XCG 780.00 (Tot

• XCG 655.66 → XCG 735.85 (Un

Marco Comes / AZ Curacao

Today at 9:16 #

Extra line with [1322317] Waterspruit

Marco Comes / AZ Curacao

Today at 9:16 #

Extra line with [1551523] Koelventilat

Marco Comes / AZ Curacao

Today at 9:16 #

Sales Order created

You can filter out the workshop order like this:

AZ Car

Cars

Stocks

Car Service

Cars In Stock

Leads

Customers

Car Delivery

New

Upload

Quotations

Quotations

Workshop Orders

Search...

Sales Order

4

Marco Comes

XCG 780.00

S26235 02-01-2026 09:16:51

Sales Order

AZ Curacao

XCG 0.00

S26234 02-01-2026 08:41:45

Sales Order

Marco Comes

XCG 235.00

S25211 08-12-2025 07:48:39

Sales Order

Marco Comes

XCG 470.00

S25210 08-12-2025 07:40:43

Sales Order

Filters

Workshop Orders

My Quotations

Quotations

Sales Orders

Create Date

Add Custom Filter

Group By

Salesperson

Customer

Order Date

Add Custom Group

Favorites

Quotations

Save current search

Sales Flow

• CRM

You will get the sales leads from the websites, social media, WhatsApp, etc.; you can add them to the odoo crm opportunities.

The screenshot displays the Odoo CRM Pipeline view. The top navigation bar includes CRM, Sales, Reporting, and Configuration. A search bar at the top right shows 'My Pipeline' and 'Search...'. The pipeline is divided into stages: New (143k), Send Documentation (0), Send Purchase Order (61,927), Signed purchase order (0), Waiting (Bank) Approval (0), and Won (0). Each stage contains a list of opportunities with details such as the contact name, XCG number, and a star rating. For example, in the 'New' stage, there is an opportunity for 'Mariela da Costa Gomez' with XCG 59,633.03 and a star rating of 3. In the 'Send Documentation' stage, there is an opportunity for 'Ruseler's opportunity' with XCG 61,926.61 and a star rating of 4. In the 'Send Purchase Order' stage, there is an opportunity for 'Bill Schwamb's opportunity' with XCG 61,926.61 and a star rating of 3. In the 'Signed purchase order' stage, there is an opportunity for 'Karl Rhuben Tielman's opportunity' with XCG 39,908.26 and a star rating of 3. In the 'Waiting (Bank) Approval' stage, there is an opportunity for 'Wilhelm (wim) Keman's opportunity' with XCG 39,908.26 and a star rating of 3. In the 'Won' stage, there is an opportunity for 'Johannes Alexander de Wijles's opportunity' with XCG 59,633.03 and a star rating of 3.

In the form view, you can specify the vehicle requirements like the type, their delivery requirement, their budget, and the car model.

The screenshot displays the Odoo CRM Form view for a specific sales opportunity. The top navigation bar includes CRM, Sales, Reporting, and Configuration. A search bar at the top right shows 'My Pipeline' and 'Search...'. The form is divided into sections: New Quotation, New Rental, Won, Lost, and New 1M. The 'New 1M' section is selected, showing the opportunity for 'Mariela da Costa Gomez' with XCG 59,633.03 and a probability of 32.07%. The form includes fields for Contact, Email, Phone, Source, Salesperson, Expected Closing, Tags, Vehicle Type, Vehicle Requirement, Vehicle Req. Description, Client Budget, and Car Models. The 'Planned Activities' section on the right shows a list of activities with dates and descriptions. For example, there is an activity '35 days overdue: Follow up: Mariela da Costa Gomez's opportunity' for Marco Comes / AZ Curacao on Nov 28, 2025, 2:07 PM. There is also an activity '32 days overdue: Send Documentation' for Marco Comes / AZ Curacao on Nov 28, 2025, 2:06 PM. The form also includes a section for 'Eigenschap 1' with tabs for 'Internal Notes' and 'Extra Information'.

If you choose the vehicle models, you can send this to the client by clicking the ‘Send Pricelist’ button.

The screenshot shows an Odoo email template window. The background interface includes a top bar with 'No Meeting', 'Quotations 0', 'Orders XCG 59,633.03', and 'Rentals 0'. On the left, a sidebar shows 'Won', 'Lost', and 'Send Pricelist' buttons, along with a probability chart for 'Gomez's opportunity' at 32.07%. The email template itself is addressed to 'Mariela da Costa Gomez' with the subject 'Car Brochures - Mariela da Costa Gomez's opportunity'. The body text reads: 'Dear Mariela da Costa Gomez, Thank you for your interest in AZ Curacao, and for visiting our showroom. We would like to offer you the following models and believe they may be a suitable option for your transportation needs. • BAIC X7 : Brochure Please find the flyer attached (to this email) If you would like to check out the brochure of these models, please visit our download center: [Brochure Downloads](#). With kind regards, Marco Comes | General Manager'. Below the text are the logos for 'AZ AUTOMOTIVE CURAÇAO' and 'BAIC', followed by contact information: 'AZcuracao.com | Official dealer Renault & BAIC', 'Kaya Fraternan di Skerpene 7 | Willemstad - CURACAO', 'Phone +5999 738 6877 | +5999 846 4000', and 'Email marco@azcuracao.com'. The bottom of the window has 'Send' and 'Discard' buttons, along with icons for attachments, a list, and a refresh symbol.

Send this to the client,

- **Sale order**

CRM
Sales
Reporting
Configuration

New
Pipeline
Cristy Constanica's opportunity

No Meeting
Quotations
0
Rentals
0

New Quotation
New Rental
Won
Lost
Send Pricelist

New 1M
Send Documentation 1m
Send Purchase Order
Signed purchase order
...
Send message
Log no

Cristy Constanica's opportunity

Expected Revenue
XCG 0.00

Probability
at 23.56 %

Contact ? Cristy Constanica

Email

Phone

Source ?

Salesperson
Marco Comes / AZ Curacao

Expected Closing ?

Tags ?

Vehicle Type

Vehicle Requirement

Vehicle Req. Description

Client Budget ? XCG 0.00

Car Models
BAIC X7 X

Eigenschap 1

Internal Notes
Extra Information

35 days overdue: AZ Curacao
Contact: Cristy Con...
✓ Mark Done

32 days overdue: Send the pricelists
✓ Mark Done

Due in 3 days: "Fo...
Follow Up the lead
✓ Mark Done

Marco Comes / AZ Cu...
Subject: Car Brochures
Dear Cristy Consta...
Thank you for your...
We would like to o...
suitable option for...
• BAIC X7 : Bro...
Please find the fly...
If you would like to...
download center: I...
With kind regards
Marco Comes | Ge...

Now create the quotation for the client.

CRM
Sales
Reporting
Configuration

New
Pipeline / Cristy Constanica's opportunity

Opportunity

Send by Email
Confirm
Preview

Quotation
Quotation Sent
Sales Order
Send message
Log note
Activities

New

Customer Cristy Constanica

Workshop Order

Vehicle ?

Signed Count 0

Invoice Address Cristy Constanica

Delivery Address Cristy Constanica

Expiration ?

Pricelist ? Public Pricelist (XCG)

Payment Terms Immediate

Order Lines
Optional Products
Other Info

Product	VIN Number	Quantity	UoM	Unit Price	Taxes	Disc.%	Amount
BAIC X7		1.00		0.00		0.00	XCG 0.00

Create "x7"
Search More...
Create and edit...

Discount

The Seller agrees to sell, and Buyer agrees to buy the following vehicle (the "Vehicle") on the terms of this agreement: this new vehicle sale quote order confirmation is valid for 5 working days and prices are subject to change without prior notice. This Vehicle can only be reserved with a 25% down payment or a full bank approval. Seller reserves the right to cancel the sales agreement because of force majeure or circumstances beyond its control that affect the execution of this sales agreement. Seller will deliver the Vehicle to Buyer as soon as Seller has concluded all required formalities. Upon cancellation by Buyer, by any other reasons other than loan disapproval by a bank, Buyer will be liable for a cancellation fee of 10% of purchase value of the vehicle and any additional expenses made by Seller.

In case the Vehicle needs to be ordered, the purchase price is subject to prices changes by the manufacturer and /or local taxes. Seller only provides an indicative arrival date of the Vehicle at the dealership which date is subject to change because of production and shipping schedules. By signing below, the customer acknowledges that the customer has read

Untaxed Amount: XCG 0.00
Total: XCG 0.00

Today
Marco Comes / AZ Curacao Today at 9:54 AM
Creating a new record...

In the sale order here, you can add the car product the client chose.

Expiration ?


Pricelist ? Public Pricelist (XCG)

Payment Terms Immediate

Creating a new record...

Configure your product

Product



BAIC X7 (Black)

Quantity

-


1


+


Price


XCG 65,000.00


Color














Total: XCG 65,000.00

Confirm

Cancel

the following vehicle (the "Vehicle") on the terms of this agreement: this

for 5 working days and prices are subject to change without prior notice.

in payment or a full bank approval. Seller reserves the right to cancel the

umstances beyond its control that affect the execution of this sales

Discount

Untaxed Amount: XCG 0.00

Total: XCG 0.00

Odoo will ask the which color variant.

CRM Sales Reporting Configuration

New Pipeline / Cristy Constancia's opportunity

Opportunity

Send by Email

Confirm

Preview

Cancel

Quotation

Quotation Sent

Sales Order

Send

S26208

Customer Cristy Constancia

Workshop Order ☐

Vehicle ?

Signed Count 0

Invoice Address Cristy Constancia

Delivery Address Cristy Constancia

Expiration ?

Pricelist ? Public Pricelist (XCG)

Payment Terms Immediate

Deposit Percentage ? 0.00

Order Lines

Optional Products

Other Info

Product	VIN Number	Quantity	UoM	Unit Price	Taxes	Disc. %	Amount
BAIC X7 (Black)		1.00	Units	65,000.00	9%	0.00	XCG 59,633.03

[Add a product](#)
[Add a section](#)
[Add a note](#)
[Catalog](#)

Discount

Add shipping

The Seller agrees to sell, and Buyer agrees to buy the following vehicle (the "Vehicle") on the terms of this agreement: this new vehicle sale quote order confirmation is valid for 5 working days and prices are subject to change without prior notice. This Vehicle can only be reserved with a 25% down payment or a full bank approval. Seller reserves the right to cancel the sales agreement because of force majeure or circumstances beyond its control that affect the execution of this sales agreement. Seller will deliver the Vehicle to Buyer as soon as Seller has concluded all required formalities. Upon cancellation by Buyer, by any other reasons other than loan disapproval by a bank, Buyer will be liable for a cancellation fee

Untaxed Amount: XCG 59,633.03

OB: XCG 5,366.97

Total: XCG 65,000.00

If everything is set in the quotation, we can send this to the client.

CRM

Sales

Reporting

Configuration

New

Pipeline / Cristy Constancia's opportunity

S26208

Opportunity

Confirm

Send by Email

Preview

Cancel

Quotation

Quotation Sent

Sales Order

Send

S26208

Customer

Cristy Constancia

Workshop Order

☐

Vehicle ?

Signed Count

0

Invoice Address

Cristy Constancia

Delivery Address

Cristy Constancia

Expiration ?

Pricelist ?

Public Pricelist (XCG)

Payment Terms

Immediate

Deposit Percentage ?

0.00

Order Lines

Optional Products

Other Info

Product	VIN Number	Quantity	UoM	Unit Price	Taxes	Disc.%	Amount
BAIC X7		1.00	Units	65,000.00	9% X	0.00	XCG 59,633.03
Add a product	Add a section	Add a note					

LNBMCUAK9TT188491

[Search More...](#)

[Start typing...](#)

Discount

Add shipping

The Seller agrees to sell, and Buyer agrees to buy the following vehicle (the "Vehicle") on the terms of this agreement: this new vehicle sale quote order confirmation is valid for 5 working days and prices are subject to change without prior notice. This Vehicle can only be reserved with a 25% down payment or a full bank approval. Seller reserves the right to cancel the sales agreement because of force majeure or circumstances beyond its control that affect the execution of this sales agreement. Seller will deliver the Vehicle to Buyer as soon as Seller has concluded all required formalities. Upon cancellation by Buyer, by any other reasons other than loan disapproval by a bank, Buyer will be liable for a cancellation fee of 10% of purchase value of the vehicle and any additional expenses made by Seller.

Untaxed Amount:

XCG 59,633.03

OB:

XCG 5,366.97

Total:

XCG 65,000.00

In the VIN number field you can select the stock car product.



AZcuracao.com

Official dealer Renault & BAIC
Kaya Fraternen di Skerpene 7,
Willemstad, Curacao
+599.9.7386877
sales@azcuracao.com

Car Purchase Order

Sales Order No.: S26208

Buyer Information

Name	Cristy Constancia
Email	admifne
Address	

Car Information

Brand	BAIC
Model	X7
Version	Exclusive
Engine Type	1.5L
Transmission	7DCT
Chassis Number	LNBMCUAK9TT188491
Engine Number	
Color	Black
Interior	Black

Sales Representative

Name	Marco Comes / AZ Curacao
Email	marco@azcuracao.com
Mobile	+599 9 691 4239

Payment Info

All-inclusive Price	XCG 65,000.00
Deposit/Own contribution	XCG 0.00
Total Amount Due	XCG 65,000.00

9% OB included • Inspection Included

Signature Sales Representative

Marco Comes / AZ Curacao

Signature Client

Date: 02-01-2026 09:54:46

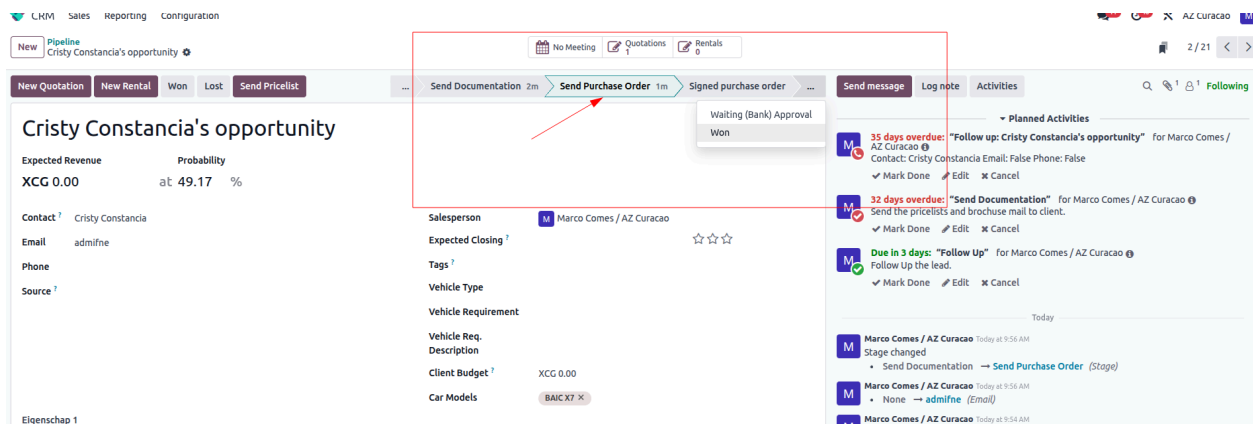
Catalog Value: XCG 65,000.00 (incl. 9% OB)

Terms & Conditions

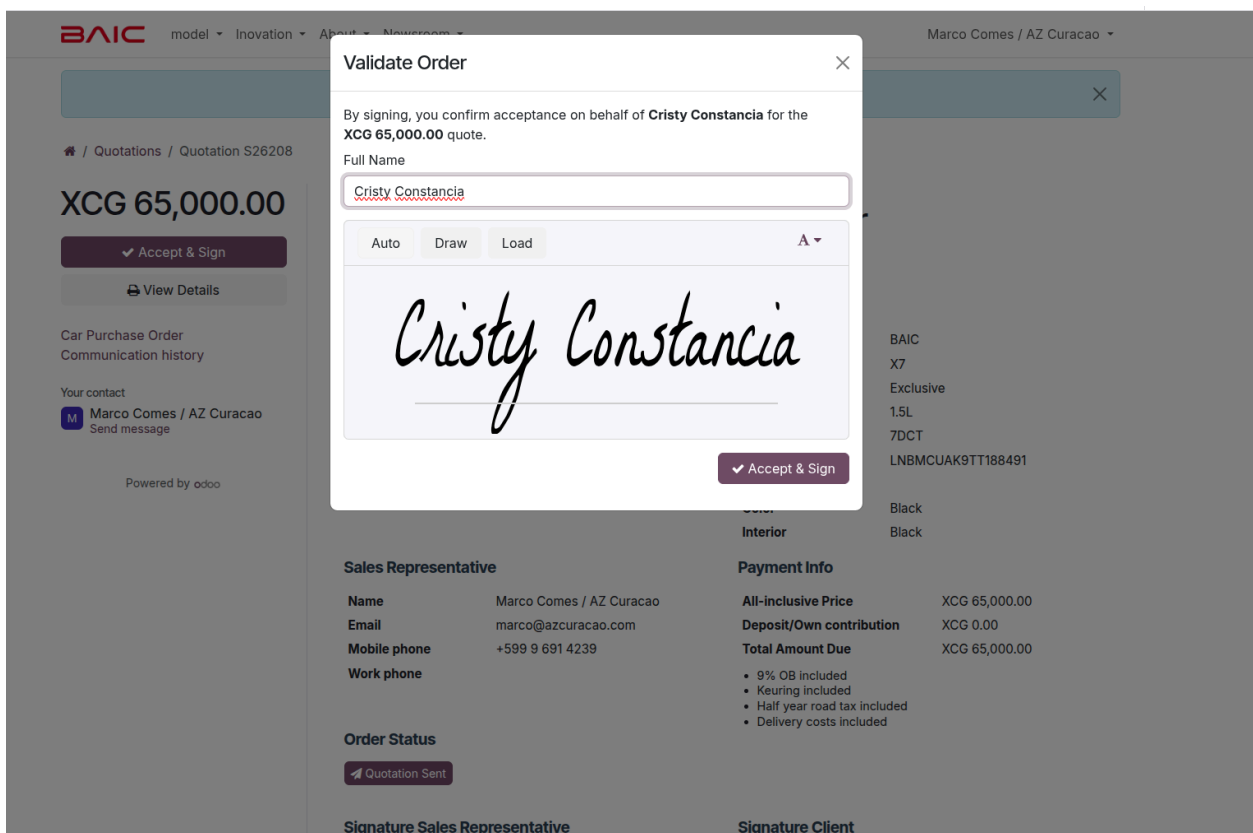
The Seller agrees to sell, and Buyer agrees to buy the following vehicle (the "Vehicle") on the terms of this agreement: this new vehicle sale quote order confirmation is valid for 5 working days and prices are subject to change without prior notice. This Vehicle can only be reserved with a 25% down payment or a full bank approval. Seller reserves the right to cancel the sales agreement because of force majeure or circumstances beyond its control that affect the execution of this sales agreement. Seller will deliver the Vehicle to Buyer as soon as Seller has concluded all required formalities. Upon cancellation by Buyer, by any other reasons other than loan disapproval by a bank, Buyer will be liable for a cancellation fee of 10% of purchase value of the vehicle and any additional expenses made by Seller.

In case the Vehicle needs to be ordered, the purchase price is subject to prices changes by the manufacturer and /or local taxes. Seller only provides an indicative arrival date of the Vehicle at the dealership which date is subject to change because of production and shipping schedules. By signing below, the customer acknowledges that the customer has read and agrees to all the terms and conditions described above.

This is the sale contract send in the quotation.



When the quotation is sent in the crm the stage is moved to send purchase order.



This is the View of the quotation for the Customer, here they sign the quotation.

When the quotation is signed online the crm stage will change to signed stage.

Sales Orders To Invoice Products Reporting Configuration

New / S26208 / Cristy Constanca's opportunity

Opportunity

Confirm Preview Quotation Quotation Sent **Quotation Signed** Sales Order

Send message Log note Activities

S26208

Customer: Cristy Constanca
Signed Count: 0
Invoice Address: Cristy Constanca
Delivery Address: Cristy Constanca

Expiration: 02-01-2026 09:58:47
Order Date: 02-01-2026 09:58:47
Pricelist: Public Pricelist (XCG)
Payment Terms: Immediate
Deposit Percentage: 0.00

Product	VIN Number	Quantity	UoM	Unit Price	Taxes	Disc. %	Amount
BAIC X7 (Black)	LNBMCUAK9TT188491	1.00	Units	65,000.00	9%	0.00	XCG 59,633.03

Add a product Add a section Add a note Catalog

Discount Add shipping

Untaxed Amount: XCG 59,633.03
OB: XCG 5,366.97
Total: XCG 65,000.00

The Seller agrees to sell, and Buyer agrees to buy the following vehicle (the "Vehicle") on the terms of this agreement: this new vehicle sale quote order confirmation is valid for 5 working days and prices are subject to change without prior notice. This Vehicle can only be reserved with a 25% down payment or a full bank approval. Seller reserves the right to cancel the sales agreement because of force majeure or circumstances beyond its control that affect the execution of this sales agreement. Seller will deliver the Vehicle to Buyer as soon as Seller has concluded all required formalities. Upon cancellation by Buyer, by any other reasons other than loan disapproval by a bank, Buyer will be liable for a cancellation fee of 10% of purchase price of the vehicle and any additional expenses made by Seller.

Today

OdooBot Today at 9:58 AM
• Quotation Sent → Quotation Signed (Status)

Marco Comes / AZ Curacao Today at 9:58 AM
Order signed by Cristy Constanca



S26208.pdf PDF

OdooBot Today at 9:58 AM
Hallo,

Je bestelling S26208 voor het bedrag van XCG 65,000.00
Aarzel niet om contact met ons op te nemen als je vragen hebt.

With kind regards,

Marco Comes | General Manager

AZcuracao.com | Official dealer Renault & BAIC

Kaya Fraternan di Skerpene 7 | Willemstad – CURACAO

Phone +5999 738 6877 | +5999 846 4000
Email marco@azcuracao.com

When the order is confirmed, you can confirm it in the sale order to Reserve the car for the client in odoo.

Now you make the CRM won

CRM Sales Reporting Configuration

New / Cristy Constanca's opportunity / S26208

No Meeting Quotations Orders XCG 59,633.03 Rentals

New Quotation New Rental Lost Send Pricelist

Send Purchase Order 2m Signed purchase order 1m Waiting (Bank) Approval 1h **Won**

Send message Log note Activities

Cristy Constanca's opportunity

Expected Revenue: XCG 59,633.03
Probability: at 100.00 %

Contact: Cristy Constanca
Email: admifne
Phone:
Source:

Salesperson: Marco Comes / AZ Curacao
Expected Closing:
Tags:
Vehicle Type:
Vehicle Requirement:
Vehicle Req. Description:
Client Budget: XCG 0.00
Car Models: BAIC X7 X

Eigenschap 1

Internal Notes Extra Information

Today

Contact: Cristy Constanca Email: False Phone: False
✓ Mark Done Edit Cancel

32 days overdue: "Send Documentation" for Marco Comes / AZ Curacao
Send the pricelists and brochure mail to client.
✓ Mark Done Edit Cancel

Due in 3 days: "Follow Up" for Marco Comes / AZ Curacao
Follow Up the lead.
✓ Mark Done Edit Cancel

Due in 7 days: "Follow Up Bank Approval" for Marco Comes / AZ Curacao
Contact the lead about the Bank Approval status.
✓ Mark Done Edit Cancel

Today

Marco Comes / AZ Curacao Today at 11:51 AM
Opportunity won
• Waiting (Bank) Approval → Won (Stage)

Marco Comes / AZ Curacao Today at 9:59 AM
Stage changed
• Signed purchase order → Waiting (Bank) Approval (Stage)

OdooBot Today at 9:58 AM
Stage changed
• XCG 0.00 → XCG 59,633.03 (Expected Revenue)
• Send Purchase Order → Signed purchase order (Stage)

• Delivery

Database neutralized for testing: no emails sent, etc.

Products Reporting Configuration

ncia's opportunity

Tasks 0 / 1 (0%) Delivery 1 Opportunity

Preview Cancel Quotation Quotation Sent Sales Order Send message Log note

Order Date ? 02-01-2026 09:59:36

Pricelist ? Public Pricelist (XCG)

Payment Terms Immediate

Deposit Percentage ? 0.00

VIN Number	Quantity	Delivered	Invoiced	UoM	Unit Price	Taxes	Disc. %	Amount
LNBMCUAK9TT18...	1.00	0.00	0.00	Units	65,000.00	9%	0.00	XCG 59,633.03

Add a note Catalog

Send message Log note

Quotation confirmed

- Quotation Signed

OdooBot Today at 9:58 AM

- Quotation Sent

Marco Comes / AZ Curacao

Order signed by Cristy

S26208.pdf PDF

OdooBot Today at 9:58 AM

Hallo,

Je bestelling S26208 voor h

Aarzel niet om contact met c

With kind regards,

Marco Comes | General

After the confirmation the task will be created in the for the car delivery project.

Sales Orders To Invoice Products Reporting Configuration

New / Cristy Constanica's opportunity / S26208 Cristy Constanica-BAIC X7

1 Products to Pick up 0 Products XCG 0.00 Sales Order Documents

1 / 1 < >

Start Create Car Plan Task New 1m Invoice send Payment Received Car Examination Insurance Buyer Road Tax, License Plate ... Send message Log note Activities

☆ Cristy Constanica-BAIC X7 In Progress

Project Car Delivery

Assignees Marco Comes / AZ Curacao

Tags

Customer Cristy Constanica

Sales Order item ? Non-billable

Vehicle ?

Mechanic ?

All Day Event ? ☐

Deadline

Allocated Time 00:00 (0%)

Description Timesheets Sub-tasks Blocked By Workshop To-Do

Send message Log note Activities

Today

Marco Comes / AZ Curacao Today at 9:59 AM

Task Created

In the task there is smart button to set the car delivered in the odoo stock, Click validate to confirm it in the odoo.

CRM Sales Reporting Configuration

New

/ Cristy Constanica-BAIC X7 / Pick Up Material

WH/OUT/00080

Moves

Validate

Print

Return

Cancel

Draft

Waiting

Ready

Done

Send message

Log note

Activities

1 / 1

<

>

Following

☆ WH/OUT/00080

Delivery Address

Cristy Constanica

Operation Type

AZCuracao: Leveringen

Source Location

WH/Voorraad

Scheduled Date ?

02-01-2026 10:04:18

Deadline ?

02-01-2026 10:04:18

Product Availability ?

Available

Source Document ?

S26208

Operations

Additional info

Note

Product	Demand	Quantity	Unit	Serial Numbers	
BAIC X7 (Grey & Black roof)	1.00	1.00	Units	LNBMCUAK3TT18B213	
Add a line					

Today

M

Marco Comes / AZ Curacao

Today at 10:04 AM

This transfer has been created from: S26208

M

Marco Comes / AZ Curacao

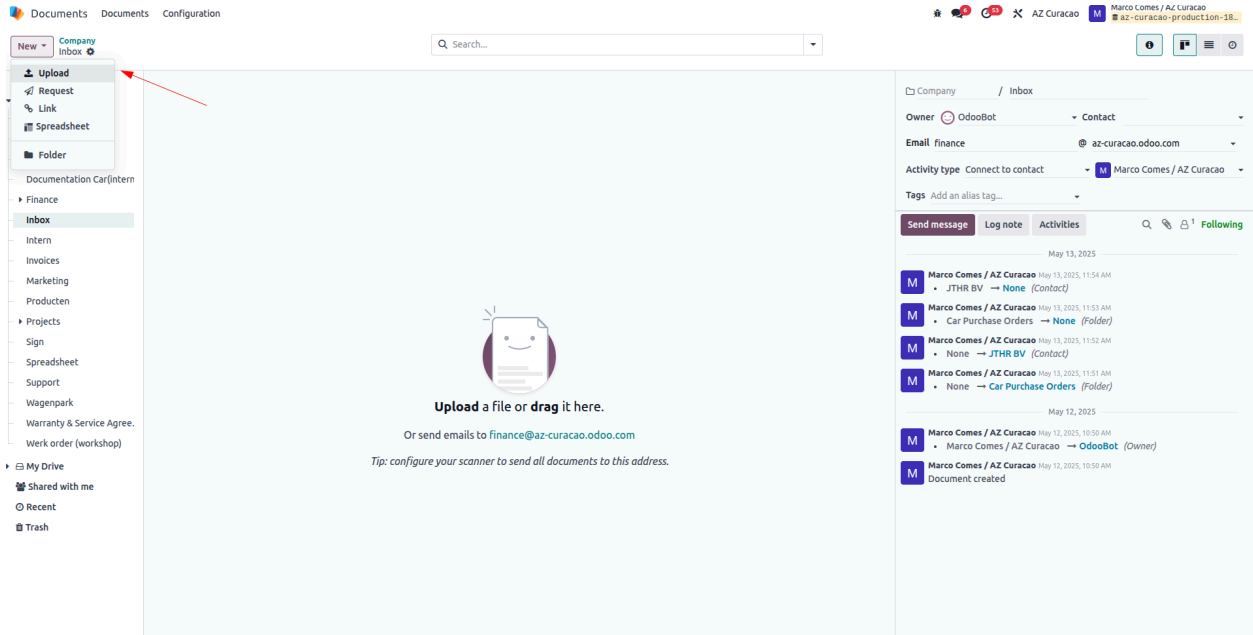
Today at 10:04 AM

Transfer created

Document: Finance Flow

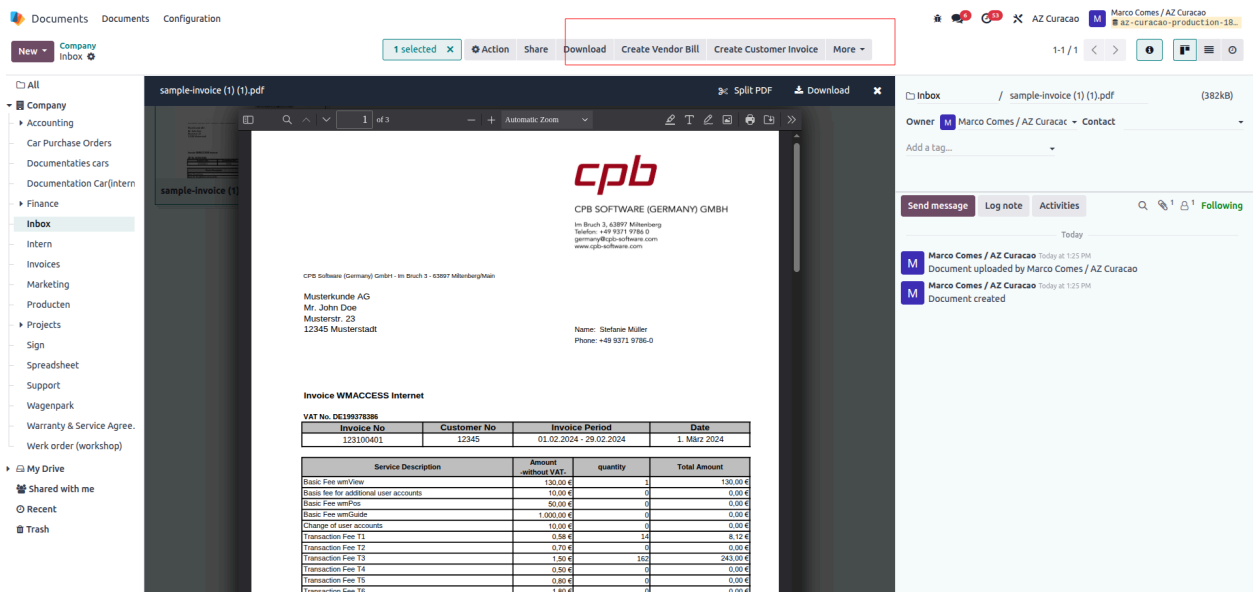
• Documents

In the document module you can upload and create the bills from there.



On the left side, you can find the folders.

By clicking “new” you can create folders and upload new documents.



After you upload the documents, you can find the actions in the top of the file and you can create the bills by clicking on it.

Documents Documents Configuration

New Documents Draft Bill (AZR/31/27439)

Documents

Confirm Cancel Reload AI Data

Draft Posted

Vendor Bill

BILL/2024/02/0001

Vendor ? Click here and select the vendor on the bill to create it

Bill Reference ? AZR/31/27439

Auto-Complete ? Select a purchase order or an old bill

Bill Date ? 01-02-2024

Accounting Date ? 29-02-2024

Payment Reference ? Use Bill Reference

Recipient Bank ?

Due Date ? 29-02-2024 or Payment Terms

Journal ? Vendor Bills in EUR

Sales Order ?

Invoice Lines Journal Items Other Info

Product	Account	Analytic	Quantity	UoM	Price	Taxes	Amount Excl.
Musterkunde AG - 2024-02-01	600000 Expenses		1.00		381.12		381.12 €

Add a line Add a section Add a note Catalog

Terms and Conditions

Untaxed Amount: 381.12 €

Total: 381.12 €

Send message Log note Activities

Today

OdoeBot Today at 1:00 PM 0.00 € → 381.12 € (Untaxed Amount)

AZ Curacao Marco Comes / AZ Curacao az-curacao-production-18...

1 / 1

Invoice

cpb

CPB SOFTWARE (GERMANY) GMBH

CPB Software (Germany) GmbH - An der Bush 3 - 63687 Mitternachten

Musterkunde AG
Mr. John Doe
Musterstr. 23
12345 Musterstadt

Name: Software Vendor
Phone: +49 30 123 456 7

Invoice WMAccess Internet

Invoice No.	Customer No.	Invoice Period	Date
123456789	12345	01.02.2024 - 29.02.2024	1. März 2024

Service Description	Amount without VAT	quantity	Total amount
Basic Fee software	100.00 €	1	100.00 €
Basic fee for additional user accounts	10.00 €	1	10.00 €
Basic Fee on-Prem	20.00 €	1	20.00 €
Basic Fee on-Cloud	1.000.00 €	1	1.000.00 €
Change of user accounts	10.00 €	1	10.00 €
Termination Fee 11	0.50 €	1	0.50 €
Termination Fee 12	0.75 €	1	0.75 €
Termination Fee 13	1.50 €	1	1.50 €
Termination Fee 14	0.50 €	1	0.50 €
Termination Fee 15	0.50 €	1	0.50 €
Termination Fee 16	1.50 €	1	1.50 €
Termination Fee 17	1.50 €	1	1.50 €
Termination Fee 18	1.50 €	1	1.50 €
Termination Fee 19	1.50 €	1	1.50 €
Termination Fee 20	1.50 €	1	1.50 €
Termination Fee 21	1.50 €	1	1.50 €
Termination Fee 22	1.50 €	1	1.50 €
Termination Fee 23	1.50 €	1	1.50 €
Termination Fee 24	1.50 €	1	1.50 €
Termination Fee 25	1.50 €	1	1.50 €
Termination Fee 26	1.50 €	1	1.50 €
Termination Fee 27	1.50 €	1	1.50 €
Termination Fee 28	1.50 €	1	1.50 €
Termination Fee 29	1.50 €	1	1.50 €
Termination Fee 30	1.50 €	1	1.50 €
Total	84.12 €		84.12 €
VAT 19 %	15.91 €		15.91 €
Gross Amount Incl. VAT	483.03 €		483.03 €

Terms of Payment: Immediate payment without discount. Any bank charges must be paid by the invoice recipient.
Bank fees at our expense will be charged to the invoice recipient.
Please credit the amount invoiced to IBAN DE29 1234 5678 9012 3456 78 (BIC GENODE33HAN) (SEPA Credit Transfer)

This invoice is generated automatically and will not be signed

Invoice Details

cpb software